

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China.com Inc.

Stock code (ordinary shares): 8006

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25th February 2008.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9th March 2000

Name of Sponsor(s) : N/A

Names of directors: : *Executive Directors*
Yip Hak Yung, Peter
Cheng Loi

Non-Executive Directors
Ch'ien Kuo Fung, Raymond
Fang Xin

Independent Non-Executive Directors
Chia Kok Onn

Lam Lee G.
Anson Wang
Wang Cheung Yue, Fred
Wong Sin Just

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Shares #	Percentage of issued share capital #
	China M Interactive (BVI) Limited	3,361,828,000	76.73%
	chinadotcom Mobile Interactive Corporation*	3,361,828,000	76.73%
	CDC Corporation **	3,361,828,000	76.73%

* *By reason of its controlling China M Interactive (BVI) Limited.*
** *By reason of its controlling chinadotcom Mobile Interactive Corporation.*
This represents the number of shares over which the shareholders directly or indirectly, exercise control.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31st December

Registered address : The offices of M&C Corporate Services Limited, P.O. Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands.

Head office and principal place of business : 33/F., Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong.

Web-site address (if applicable) : <http://www.inc.china.com>

Share registrar : Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F.,
Hopewell Centre,
183 Queen's Road East,
Hong Kong.

Auditors : Deloitte Touche Tohmatsu
26th Wing On Centre,

111 Connaught Road Central,
Hong Kong.

B. Business activities

The Company and its subsidiaries (the "Group") are principally engaged in the operation of a broad range of content value-added community services and e-commerce capabilities through online, offline and wireless media in principally the PRC and also Hong Kong and Singapore, comprising operations of mobile value added services, Internet portal, travel-trade publication and events.

C. Ordinary shares

Number of ordinary shares in issue as at 31st January 2008 : 4,381,139,276

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants : Nil

E. Other securities

Number of share options granted and outstanding as at 31st January 2008 : 353,638,028

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars in the information sheet previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ch'ien Kuo Fung, Raymond
By his lawful attorney Cheng Loi

Yip Hak Yung, Peter
By his lawful attorney Cheng Loi

Fang Xin
By his lawful attorney Cheng Loi

Wong Sin Just
By his lawful attorney Cheng Loi

Chia Kok Onn
By his lawful attorney Cheng Loi

Wang Cheung Yue, Fred
By his lawful attorney Cheng Loi

Cheng Loi

Lam Lee G.
By his lawful attorney Cheng Loi

Anson Wang
By his lawful attorney Cheng Loi